

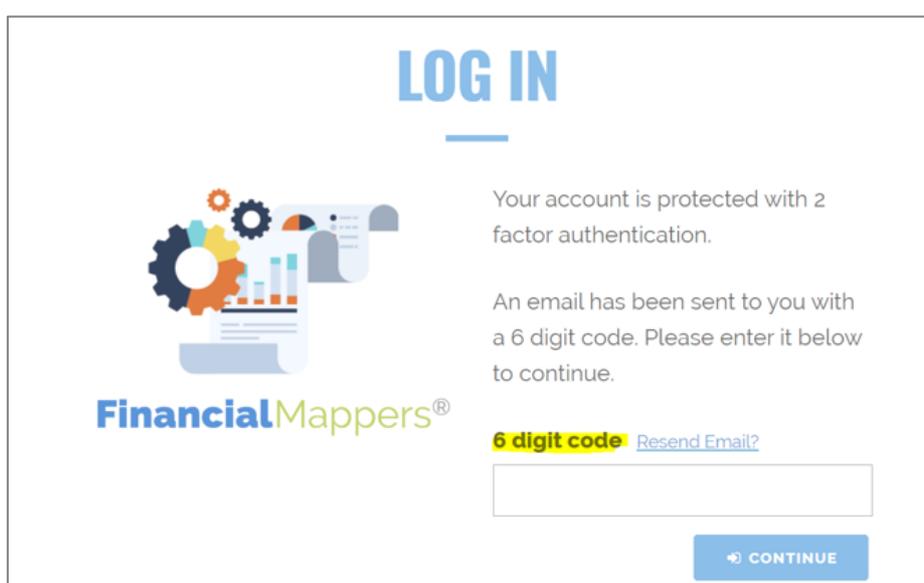
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### Introduction

You have been invited to join a **Financial Mappers Pro** platform by **Financial Strategy**. The aim is for you to work independently with *Financial Mappers*.

After you have received your invitation to join the **Financial Strategy** platform, you will need to register your email and provide a password. Later you can choose to activate the two-factor authorization, in which case you will be asked to enter a 6-digit code which will be emailed to you. (This extra layer of security is optional)



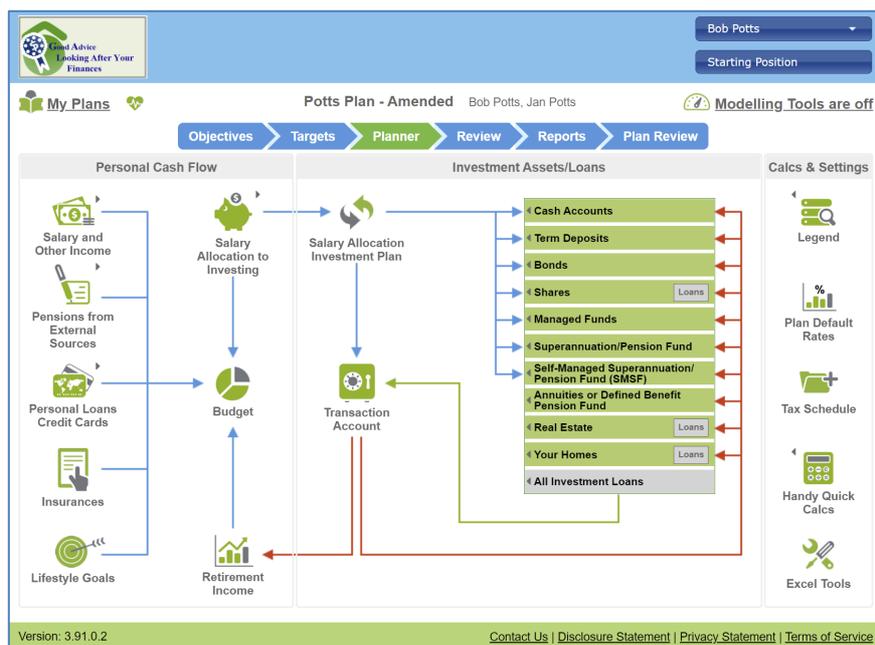
Once you have your account, all the plans you create are private. All your plans are restricted to your account unless you choose to share a plan with an adviser from **Financial Strategy**. This would only occur if you have decided to seek financial advice from Financial Strategy. Providing them with you plan will help them optimize that plan for you. Alternatively, you may ask them to create a completely new plan. Your adviser can then share the plan they have created so you can collaborate.

This guide is intended to get you started with using *Financial Mappers*. At the end, you will be shown how to share your plan or receive a copy of a plan from your adviser.

The banner displayed in your version will have your **Financial Strategy's** name and logo in the top banner, together with their brand colors.



This is an example of a fictitious company called “Good Advice” and client Bob Potts.



For a quick review of how the software works, watch these two short videos:

- [Allocation of your savings to investments](#) (2 mins 12 secs)
- [Allocation of your investments to your retirement income](#) (2 mins 43 sec)

## Financial Mappers: Getting Started Guide for Pro<sup>Connect</sup> Clients

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The menu of actions is a drop-down list under your name. These are the first steps you should take:

1. Go to the **Account Details** and complete the information you want to be made available in reports. The only essential items to be completed are:
  - a. Name of Partner, if applicable
  - b. In the field “Initials” you should enter a nickname, such as your First Name. These initials or name are used to identify who owns what assets in a Joint Plan.
2. Read this **Getting Started Guide** carefully before you start. (It is found in the menu for Tutorials) Complete the information in the section **About Me and My Family**, found at the top of the Starting Position page.
3. Before starting to enter your information in the **Starting Position** watch the video [The Starting Position and Starting Position Report](#). All Help Videos are found in the **Help Manual / Help Videos and Learning Center**. (Second from the top)

If the time comes for you to share a plan with your **Financial Strategy** adviser, you ensure you have completed the sections **About Me and My Family** and the **Starting Position** and then **Create a Short Plan** to demonstrate what you would like to do over the next few years, please watch this video.

- [Client Initiating Plan for Adviser to Review](#) (7 mins 15 sec)

Where your **Financial Strategy** adviser has shared a plan with you, watch this detailed video designed for clients who have been asked to review their adviser’s plan using Financial Mappers or you have been asked to complete the sections **About Me and My Family** and the **Starting Position**.

- [Review your Adviser’s Plans](#) (6 mins 19 sec)

Continue reading all the section of the **Getting Started Guide**. It will be time well spent.

### Note on International Use

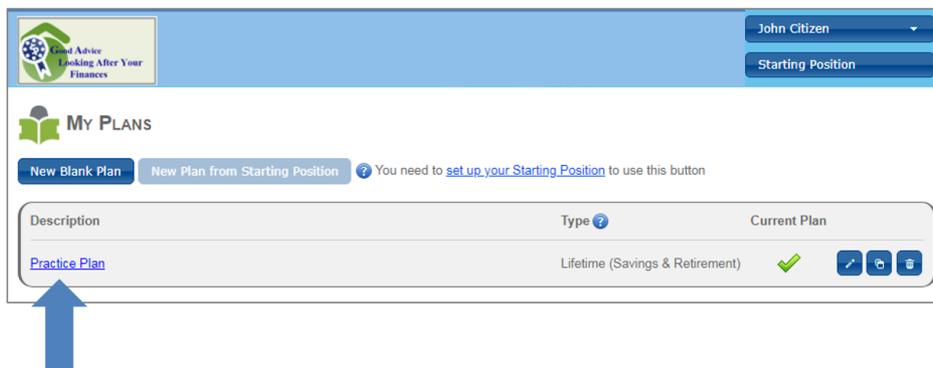
*Financial Mappers* is designed to be used in many countries. The program defaults to the rules of taxation and superannuation for Australia. However, options are available to select

- Currency Symbols where necessary
- Tax Schedules – If your country has not been listed, you can edit the Universal Mode to add your Tax Schedule and Capital Gains Tax Rules
- With retirement accounts, KiwiSaver has been created, and with any other country you can select the options in Universal Model to create a Superannuation/Pension account which matches that in your country.
- In the Non-Means Tested Pensions you can include NZ Superannuation by entering the data applicable to you.

## My Plans List

### Practice Plan

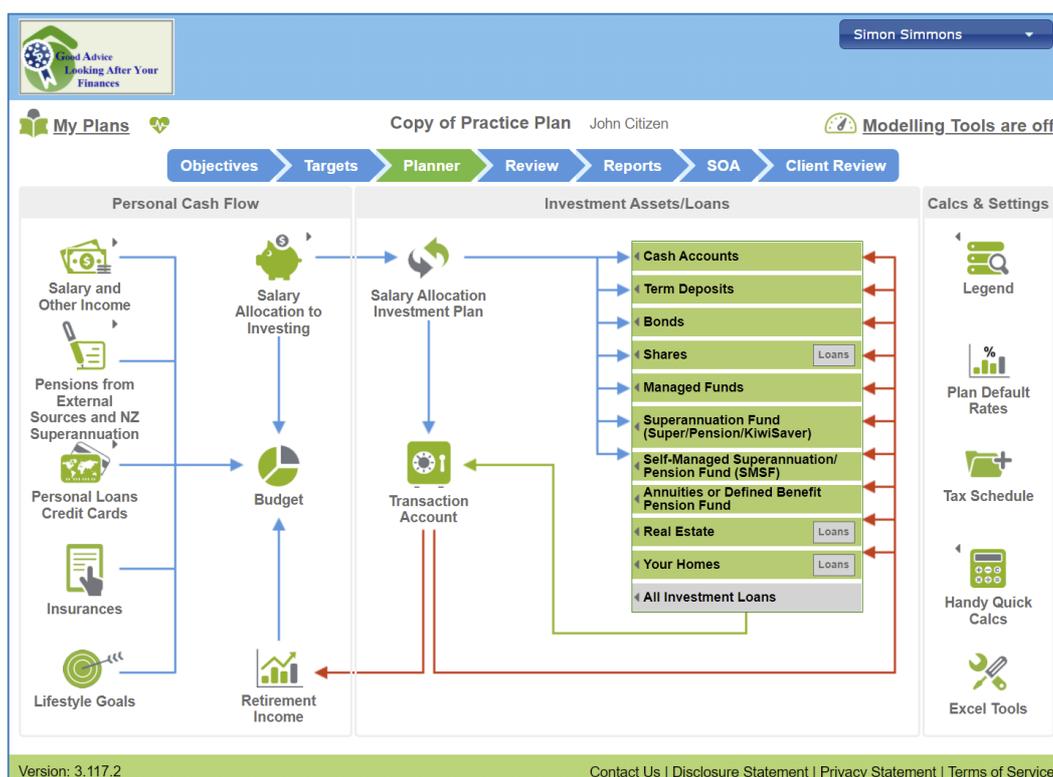
When you open **Financial Mappers**, you will land on the  **My Plans** page. Your account has one plan already in your “My Plans” list, called the “Practice Plan”. Click on the *Practice Plan*.



## Plan Management Area

### 1. Planner

This will take you to the **Planner** page in the Plan Management Area, with the Practice Plan loaded, as you can see by the Plan name at the top of the screen. The navigation chevrons show you which part of the Plan Management Area you are in at any time. Your current page is shown by a **green** chevron.



The **Planner** page is the main hub used to enter the details of any plan. The Practice Plan has already been created for you so you can explore the entries made by clicking on the various icons and elements on the **Planner** page. You can test what happens if you make changes to this Practice Plan.

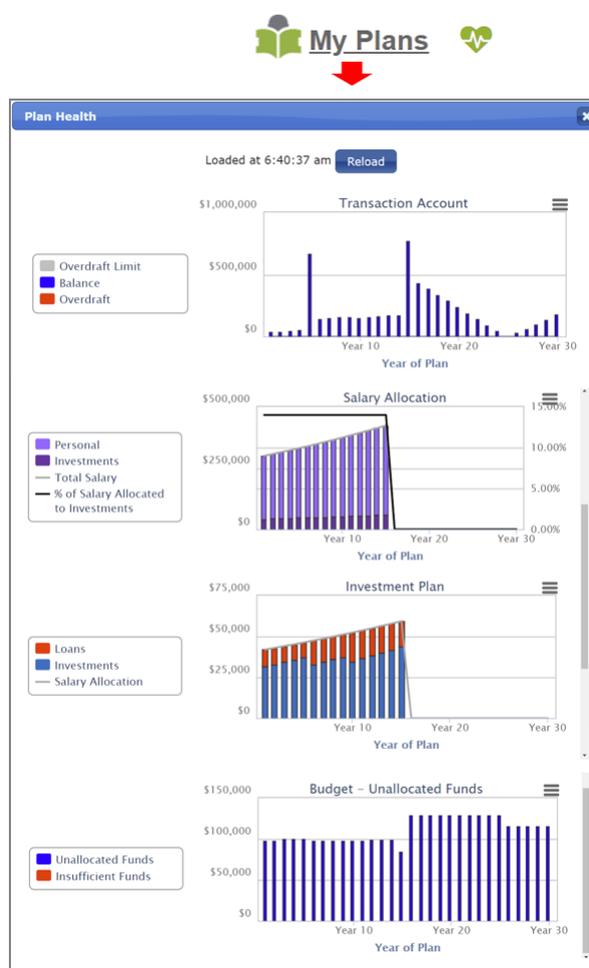
## 2. Returning to Plans List

To return to your list of plans at any time, click the Plans List Icon at the top left of any Plan Management Area page.



### Note on the Heartbeat icon

This icon opens a floating window which displays 4-graphs. Refer to the [Help Manual – Plan Health](#). This is a very important tool to help you manage your plan without having to change screens to check important information.



Here is an example where the *Transaction Account* is overdrawn, the Loan Expenses are more than the Salary Allocation and the Budget has insufficient funds to pay for personal expenses.



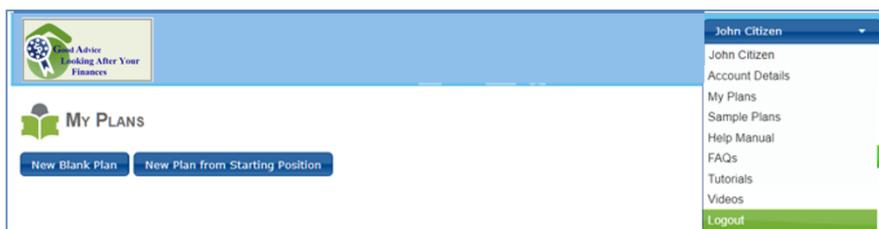
## 3. Other Plan Management Pages

Click on each of the navigation **Chevrons** in the Plan Management Area to see what has been entered or reported for the Practice Plan. When you get to the **Reports**, select and generate a Report for the plan, for example **Plan Summary**.



### 4. Header Button Options

Finally click on the name of the **Account** holder in the top right-hand corner of the page header to see the items on the drop-down list.



### Account Details

If you want to create plans that include a partner, enter this information in **Account Details**.



This is also the page where you can change your **email address** and **password**.

**Please Note:** The name of the **Principal** account holder is permanent and **CANNOT** be changed.

**Account Details**

**ACCOUNT**

Email (Username)  [Change](#)

Password  [Change](#)

Account Actions [Delete Account](#)

**USER DETAILS**

	Principal	Partner (Optional)
First Name	<input type="text" value="John"/>	<input type="text"/>
Surname	<input type="text" value="Citizen"/>	<input type="text"/>
Initials	<input type="text"/>	<input type="text"/>
DOB	<input type="text"/>	<input type="text"/>

**CONTACT DETAILS**

PERSONAL	Work
Phone <input type="text"/>	Company <input type="text"/>
Address <input type="text"/>	Address <input type="text"/>
Suburb <input type="text"/>	Suburb <input type="text"/>
State <input type="text"/>	State <input type="text"/>
Country <input type="text" value="Australia"/>	Country <input type="text" value="Australia"/>

[Save and Continue](#) [Cancel](#)

## Sample Plans



If you go to the drop-down menu under your name and select the Sample Plans option, you will find a list of other **Sample Plans**. To explore any of these, click the adjacent copy button, and a copy will be created and added to your “My Plans” list. You can also download the adjacent **PDF Tutorial** for any selected and copied sample plan.

Here is a list of Sample Plans for you to choose from.

By clicking the copy button you will copy the plan into your My Plans list. The Plan will then be selected for you to preview and edit.

Description	Type 	Copy 
Practice Plan	Lifetime (Savings & Retirement)	 <a href="#">Download PDF Tutorial</a>
Savings (Investment Plan)	Savings (Investment) only	 <a href="#">Download PDF Tutorial</a>
Retirement Plan	Retirement only	 <a href="#">Download PDF Tutorial</a>
Lifetime Plan	Lifetime (Savings & Retirement)	 <a href="#">Download PDF Tutorial</a>
Debt Reduction Plan	Savings (Investment) only	 <a href="#">Download PDF Tutorial</a>
SMSF (Aust)	Lifetime (Savings & Retirement)	 <a href="#">Download PDF Tutorial</a>
Joint SMSF (Aust)	Lifetime (Savings & Retirement)	 <a href="#">Download PDF Tutorial</a>
Our 10-Year Joint Plan	Lifetime (Savings & Retirement)	 <a href="#">Download PDF Tutorial</a>
Our Joint 30-Year Plan	Lifetime (Savings & Retirement)	 <a href="#">Download PDF Tutorial</a>

A good way to quickly learn all the features of **Financial Mappers** is to use the tutorial to create each of the plans. There is a corresponding set of videos in the Help Manual. By the time you have finished the plans, you will have the skills to maximize the value of **Financial Mappers** in growing your wealth and managing your money.

It is recommended that you take the time to watch the four Sample Plan videos provided by **Financial Strategy**. This will guide you through all the features of Financial Mappers. Spending an hour completing this exercise will be time well sent.

## Starting Position

The **Starting Financial Position** is the plan owner's *actual* financial position at the point in time when any plan starts. It is accessed from the button beneath the account holder's name on the screen header.

It is recommended that you watch the **Help Video**, [Starting Position and Starting Position Report](#) BEFORE you commence.



The details entered in this area can be optionally included in any new plan you create, which means you don't have to keep adding this information for every new plan. Please note that your adviser can access both the **Starting Position** and **About Me and My Family**. Either party can update the information. The software will advise when and who last updated the software.

## Create Your Starting Position

If you are making a Joint Plan, it is important that you select this option, otherwise the names of each partner will not be displayed for assignment of ownership in the plan.

The image shows a form titled 'STARTING POSITION OPTIONS'. It has a 'Reset Starting Position' button in the top right. Below the title, there are two sections: 'Single or Joint Plan' with radio buttons for 'Single Plan' and 'Joint Plan' (the latter is selected), and 'Currency' with a dropdown menu set to 'Dollar'.

Enter all the details of your current personal and investment cash flow and holdings:

The image shows a table titled 'PERSONAL ASSETS'. It has columns for 'Description', 'Owner', 'Type', and 'Current Value'. There are three rows of data, each with a trash icon to its right. At the top right of the table are 'Save' and 'Cancel' buttons.

Description	Owner	Type	Current Value
John's Car	John	Vehicle	\$10,000
Mary's Car	Mary	Vehicle	\$15,000
Household goods	Joint	Home Contents	\$10,000

### SALARY ? Save Cancel

Description	Owner	Annual Amount	No. of Years	+
John's Salary	John	\$150,000	30 Years	
Mary's Salary	Mary	\$100,000	30 Years	

### TRANSACTION ACCOUNT ? Save Cancel

Description	Balance at Start of Plan	Rate of Return
Transaction (Bank) Account	\$50,000	5.00%

### PERSONAL ASSETS ? Save Cancel

Description	Owner	Type	Current Value	+
John's Car	John	Vehicle	\$10,000	
Mary's Car	Mary	Vehicle	\$15,000	
Household goods	Joint	Home Contents	\$10,000	

### MILESTONES ? Save Cancel

Description	Owner	Year of Event	+
Buying a car	John	2018	
Buying an investment property	Joint	2018	
Having a baby	Mary	2018	

### PERSONAL BUDGET ? Save Cancel

Active <span>?</span>	Optional <span>?</span>	Budget Item	Payments per Year	Amount	Annual Cost
<input checked="" type="checkbox"/>	<input type="checkbox"/>	Council Rates	1	\$0	\$0
<input checked="" type="checkbox"/>	<input type="checkbox"/>	Body Corporate Fees	1	\$0	\$0
<input checked="" type="checkbox"/>	<input type="checkbox"/>	Home & Contents Insurance	1	\$0	\$0
<input checked="" type="checkbox"/>	<input type="checkbox"/>	New Furniture/Appliances	1	\$0	\$0
<input checked="" type="checkbox"/>	<input type="checkbox"/>	Home Maintenance & Repairs	1	\$0	\$0
<input checked="" type="checkbox"/>	<input type="checkbox"/>	Gardening	1	\$0	\$0
<input checked="" type="checkbox"/>	<input type="checkbox"/>	Other	1	\$0	\$0
<input checked="" type="checkbox"/>	<input type="checkbox"/>		1	\$0	\$0

- UTILITIES \$0
- EDUCATION \$0
- HEALTH \$0
- SHOPPING \$0
- TRANSPORT \$0
- ENTERTAINMENT \$0
- SAVINGS \$0
- MISCELLANEOUS \$0

**Total Living Expenses \$0**

### HOMES & INVESTMENT PROPERTIES ? Save Cancel

Description	Owner	Current Value	Purchase Price	Loan Amount	Loan Type	Lender	Remaining	Interest Rate	+	
Homes										
Home 1	Joint	\$600,000	\$500,000	\$50,000	Principal and Inter	NAB	20 Years	5.00%		
Investment Properties										
Property	Mary	\$200,000	\$150,000	\$60,000	Principal and Inter		20 Years	6.00%		
Reno	Mary	(Unlinked Loan)		\$20,000	Interest Only		5 Years	8.00%		

SHARES & MANAGED FUNDS ?
Save Cancel

Shares + 🔗

Managed Funds +

PERSONAL LOANS & CREDIT CARDS ?
Save Cancel

PERSONAL LOANS

+

CREDIT CARDS

+

RETIREMENT ASSETS ?
Save Cancel

SUPERANNUATION/PENSION FUNDS

Description	Owner	Value of Employer Contributions	Value of After-Tax Personal Contributions	Value of Pre-Tax Personal Contributions	
John's Super	John	\$400,000	\$0	\$0	<span style="float: right;">+</span> <span style="float: right;">🗑️</span>
Mary's Super	Mary	\$300,000	\$0	\$0	<span style="float: right;">+</span> <span style="float: right;">🗑️</span>

Activate Employer Contributions? ?

John Citizen Mary Citizen  
John's Super Mary's Super

SELF-MANAGED SUPERANNUATION/PENSION FUNDS (SMSF)

SMSFs cannot be included in the **Starting Position**. This information must be entered into the plan itself.

ANNUITIES & DEFINED BENEFIT PENSION FUNDS

Annuities and Defined Benefit Pension Funds cannot be included in the **Starting Position**. This information must be entered into the plan itself.

INSURANCE ?
Save Cancel

Description	Owner	Type	Value	Cost Payment	Start and End Age
ABC Life - Mary	Mary	Life Insurance Death & TPD	\$100,000	\$1,000	Budget Age 30 Age 65
ABC Life	John	Life Insurance Death & TPD	\$200,000	\$2,000	Budget Age 30 Age 65

MONTHLY SALARY ALLOCATION TO INVESTMENT PLAN ?
Save Cancel

	Monthly	Annual
Additional Loan Payments ?	\$500	\$6,000
Other Investments (Cash, Shares, Managed Funds, Superannuation) ?	\$500	\$6,000

SUMMARY OF SALARY ALLOCATION TO INVESTMENT PLAN

	Annual
Gross Salary ?	\$250,000
<b>Allocation from Salary to Investment Plan</b>	
Loan Expenses (Home & Investment Loans less Rent) ?	\$13,676
Additional Payments for Home & Investment Loans ?	\$6,000
Other Investments ?	\$6,000
Unallocated Funds ?	\$224,324

**% of Salary Invested (Home, Investments & Superannuation) ?** 11%

[Continue to My Plans](#)

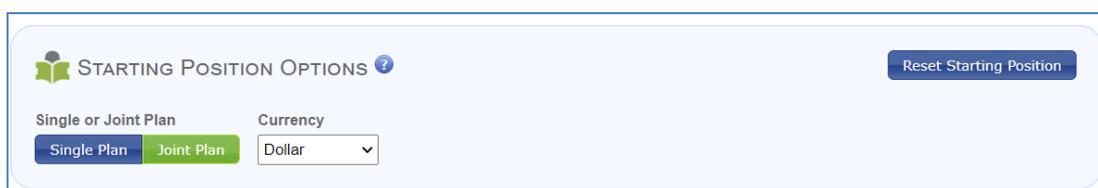
Starting Position Report

Generate the Starting Position Report so you can check all the information has been entered correctly

### Changing the Starting Position

There are two types of changes that can be made, once a Starting Financial Position is created for your Account:

1. **Amendment of Details.** This means changing, adding to, or deleting from items previously entered.
2. **Reset.** This means removing ALL entries, so that there is nothing in the Starting Financial Position.



STARTING POSITION OPTIONS ?

Reset Starting Position

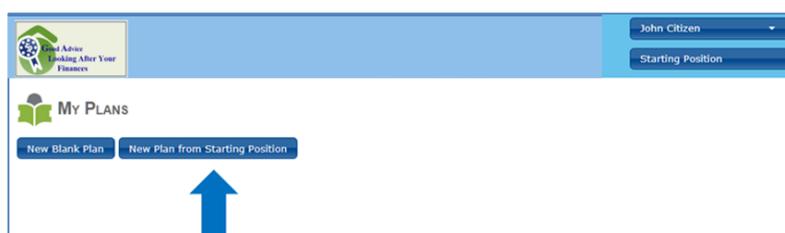
Single or Joint Plan      Currency

Single Plan    Joint Plan    Dollar

#### **\*\* IMPORTANT \*\***

Any changes made to the **Starting Position** will **not** change details in any PLANS that have been created *prior to* the point in time when the **Starting Position** changes are made.

The changes to the **Starting Position** will only be included in New Plans (made after the changes) when this plan creation option is specified.



John Ciltzen

Starting Position

MY PLANS

New Blank Plan    New Plan from Starting Position

There is no history kept of changes to the **Starting Position**. Whatever it is currently set to, is what is used for new plans when the above option is selected.

## Plan Creation

On the **My Plans** page, to create a plan you can choose from these two options:

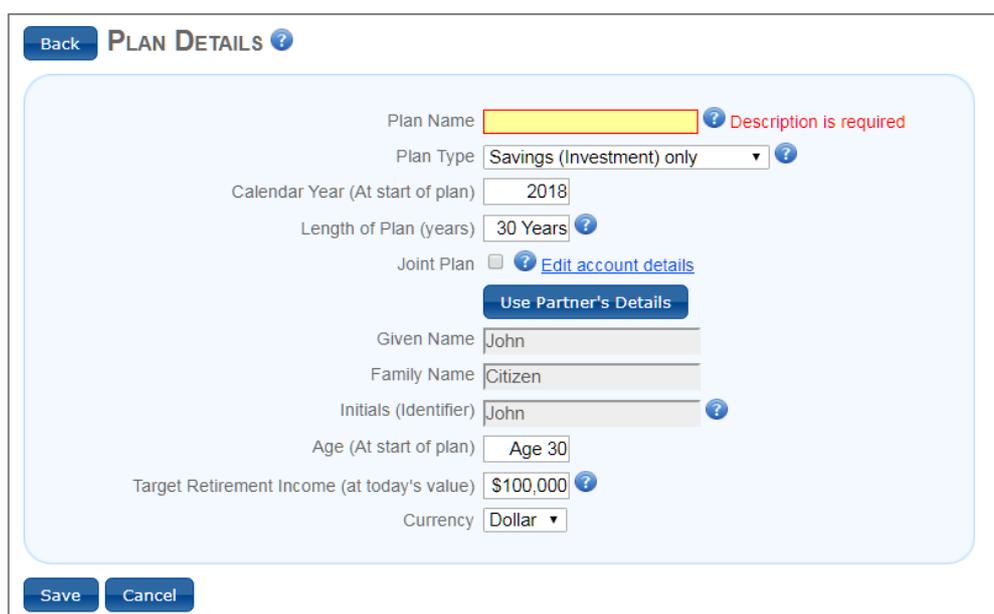
1. **New Blank Plan**
2. **New Plan from Starting Financial Position.**



When **New Blank Plan** is chosen, your current financial position will need to be entered into the new plan, before the future investing entries are made. With this option your current financial position information will ONLY apply to this plan.

When **New Plan from Starting Financial Position** is chosen, the new plan is pre-filled with all information that has been set up, or recently updated, in the **Starting Position** area.

Complete the name of the plan (or alter it, if creating using **New Plan from Starting Financial Position**) and choose whether the plan type will be a Savings (Investment) Plan, Retirement Plan or a Lifetime plan which is a combination of both. You can also make a joint plan if you want to include your partner in the plan.

A screenshot of the 'PLAN DETAILS' form. At the top left is a 'Back' button and the title 'PLAN DETAILS' with a help icon. The form contains the following fields and options:

- Plan Name: A text input field with a red border and a help icon. A red note says 'Description is required'.
- Plan Type: A dropdown menu set to 'Savings (Investment) only' with a help icon.
- Calendar Year (At start of plan): A text input field with '2018'.
- Length of Plan (years): A text input field with '30 Years' and a help icon.
- Joint Plan: A checkbox that is unchecked, with a help icon and a link 'Edit account details'.
- Use Partner's Details: A blue button.
- Given Name: A text input field with 'John'.
- Family Name: A text input field with 'Citizen'.
- Initials (Identifier): A text input field with 'John' and a help icon.
- Age (At start of plan): A text input field with 'Age 30'.
- Target Retirement Income (at today's value): A text input field with '\$100,000' and a help icon.
- Currency: A dropdown menu set to 'Dollar'.

At the bottom are 'Save' and 'Cancel' buttons.

Complete the remainder of information requested.

When you click “save”, you will be taken to the **Planner Page** in the Plan Management Area.

We suggest that you select the **Objectives**, then **Targets** navigation chevrons and complete this information, however you can do this at any time. You will find it useful to have a written description of what outcomes you want your plan to achieve. And this is what the **Objectives** area is for. The **Targets** is for the specific numeric outcomes you want your plan to achieve. The information in these areas will be imported into some of the **Reports** so it is a good idea to complete, to add meaning to your Reports.

When creating your plan, there are some important things to understand:

- There are two cash flow systems. The first is **Personal Cash Flow**, where all monies flow through the **Budget**. The second is the **Investments**, including your **Home**, where the money flows through the **Transaction Account**. It is very important to ensure you have sufficient funds in both the Budget and Transaction Account to pay for your entered costs. You need to ensure that the balances in both these areas are not overdrawn. When creating an investment or retirement plan, you need to keep checking the funds in the **Transaction Account**.
- From the **Salary**, or **Salary Allocation to Investing** icons on the **Planner page**, you allocate a percentage of your **Gross Salary**, to fund the cost of home and investment loans, together with any savings you may want to allocate for other investments.

It is important to understand that this takes the specified amount every year from your **Budget** (as an expense) and puts these funds into the **Transaction Account**. This provides much of the future funds to then invest with in your plan.

The **Salary** specification could also be used to enter income from other sources such as a Family Trust. In this case you will simply create a new “salary” item that is really income from this other source.

- There are two methods of purchasing assets.
  1. The **Salary Allocation Investment Plan** on the **Planner** page, should be used to allocate your investable funds nominated in the **Savings from Salary** area. Use

this method to create a multi-year investment plan quickly. This method only uses the funds allocated from **Savings from Salary area** each year. It is very important for you to know that these invested funds do NOT show in the Transaction Account. They do show up in the model reports.

2. The alternative option is to purchase assets directly using any asset account, for example – going to the **Shares** section of the Assets block and entering specific amounts for specific years. When you do this, the entered amount is then withdrawn from the Transaction Account in the year selected for the purchase.
- There is one method for selling assets.

To sell any particular asset, go to the specific asset in the Asset Block and enter the percentage of the fund, you wish to sell, in the year you wish to sell. The sale funds are deposited into the transaction account. Percentages are used to prevent user error and adjust the value if you make other changes to the account. At the completion of your plan, you may want to check back and see if the percentage is still correct to achieve the dollar value required.

- When you are in the **Retirement Phase** of a plan you can nominate how much you require for living expenses each year. This amount is entered as **Retirement Income**. You will need to allocate how much of your retirement accounts and other liquid assets you want to draw down each year (in each of these areas of the Planner). This money is transferred to your **Transaction Account**. The money nominated as the **Retirement Income** is then withdrawn from the **Transaction Account** and deposited into the **Budget** each year.
- When you have completed your plan, check the **Key Indicator Graphs**, at the top of the **Plan Outcomes** report. Generally, these graphs will indicate if you have forgotten to do something, like spend more than you earn or not allocate funds to the Investment Plan or Retirement Plan.

**Financial Mappers** is modelling software working on a year-by-year basis. To maintain the ease of use and dynamic nature of the software these rules are applied.

- **Assets** are considered to be purchased at the **start of the year**. and sold at the **end of the year** in the **Transaction Account**. Thus, if you want to sell your current home and buy a new one in Year 5, you would sell the current home at the end of Year 4,

so the funds are in your **Transaction Account** at the start of Year 5, to purchase the property.

- Generally, you enter all future costs in Today's Dollar or **Present Value**. The Inflation rate is used to calculate **Future Value** amounts. On the Dropdown Menu Default Rates, you can view the Inflation Rate used by **Financial Strategy**.
- You will sometimes be asked to enter values as a percentage. For example, if you want to sell some of your share portfolio, you will be asked to nominate a percentage. The same applies when you are allocating funds in the **Salary Allocation Investment Plan**. This allows the values to adjust when you make other changes to your plan.

After you have completed your plan, you can **Compare Results**, with your initial **Financial Targets** and those achieved in the **Targets** area. You can then use the slider in the **Review** area, to check the results of 8-major outcomes of your plan for any one year.

Finally try some of the 20 **Reports** provided by *Financial Mappers* you can generate to give you quick, short and plain English answers.

In addition, **Financial Strategy**, has provide you with 5-reports. These reports can be uploaded to the **Plan Review** for a easy way to step through each report.

### Financial Strategy Reports



#### **My Plan Map (Illustrated)**

This report gives you a road map of your plan. This illustrated version illustrates with graphs the content of the Report Plan Map.



#### **My Plan Summary**

The aim of this report is to give you a brief overview of you plan.



#### **My Debt Management Report**

The primary purpose of this report is to understand and manage your credit card, personal, home loan, and investment debts.



#### **My Property Report**

The primary purpose of this report is to understand and manage your Real Estate and associated debt.



#### **My 5-Year Savings Plan**

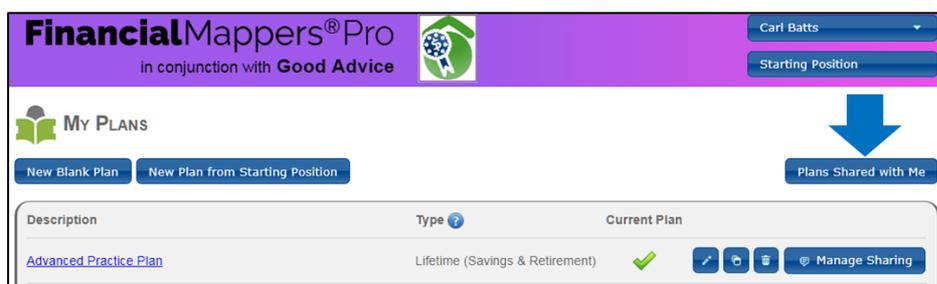
My 5-Year Savings Plan is designed for LITE Clients who have created a 5-year Savings/Investment Plan.

## Receiving plans from your adviser

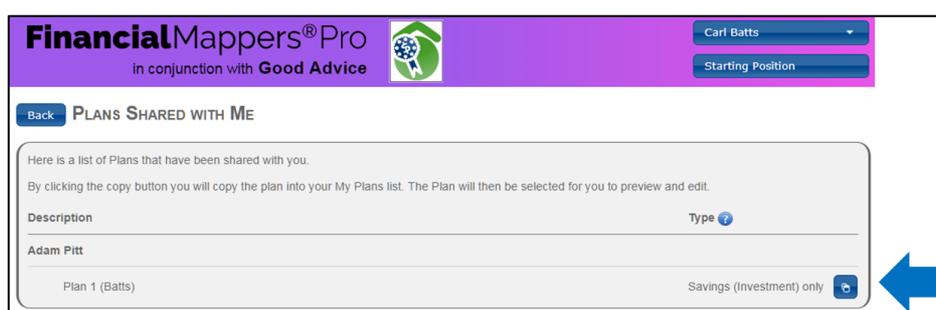
For this example, we are using a fictional company called **Good Advice** and a fictional person called *Carl Batts*.

If your adviser has created a plan and made recommendations to you about how you could improve your future financial situation, you will receive an email from him, asking you to review the plan and make comment.

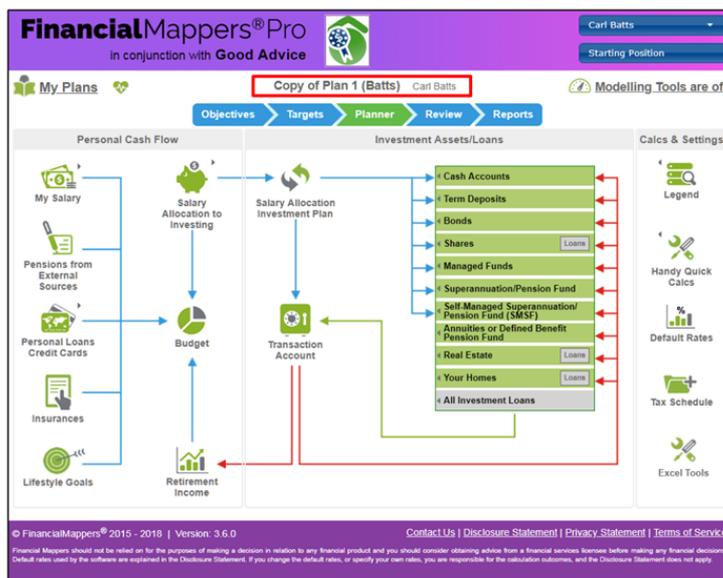
You should log into your *Financial Mappers* account, and click the button, **Plans Shared with Me**.



You must make a copy of the plan, so that if you change the plan, the original copy is preserved. Once you make that copy, this is your plan, and you can change it as you wish.



After making the copy, the plan will open on the **Planner Page**.



By clicking on the **LINK** to the Plan, Copy of Plan 1 (Batts). You can select the **Edit** icon so that the name of plan can be changed, for example here it has been changed to *Plan 1 (Batts) - Amended*.

[Back](#) **PLAN DETAILS** ?

---

Plan Name  ?

Plan Type  ?

Calendar Year (At start of plan)

Length of Plan (years)  ?

Joint Plan  [Edit account details](#)

[Use Partner's Details](#)

Given Name

Family Name

Initials (Identifier)  ?

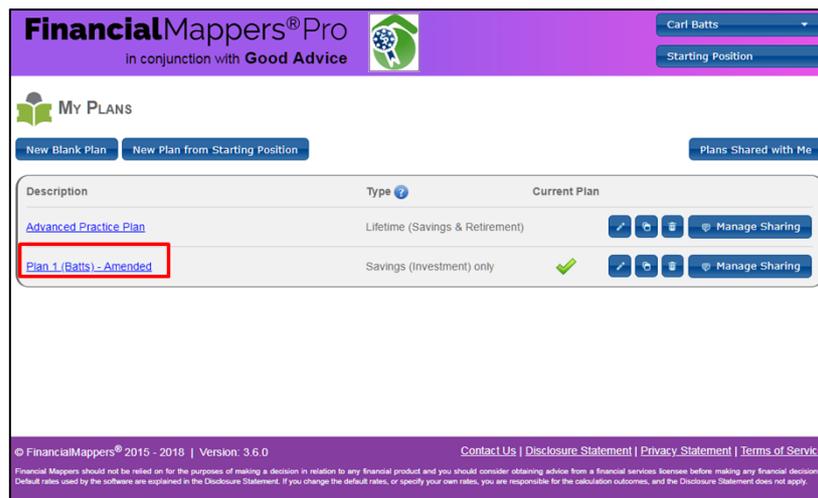
Age (At start of plan)

Target Retirement Income (at today's value)  ?

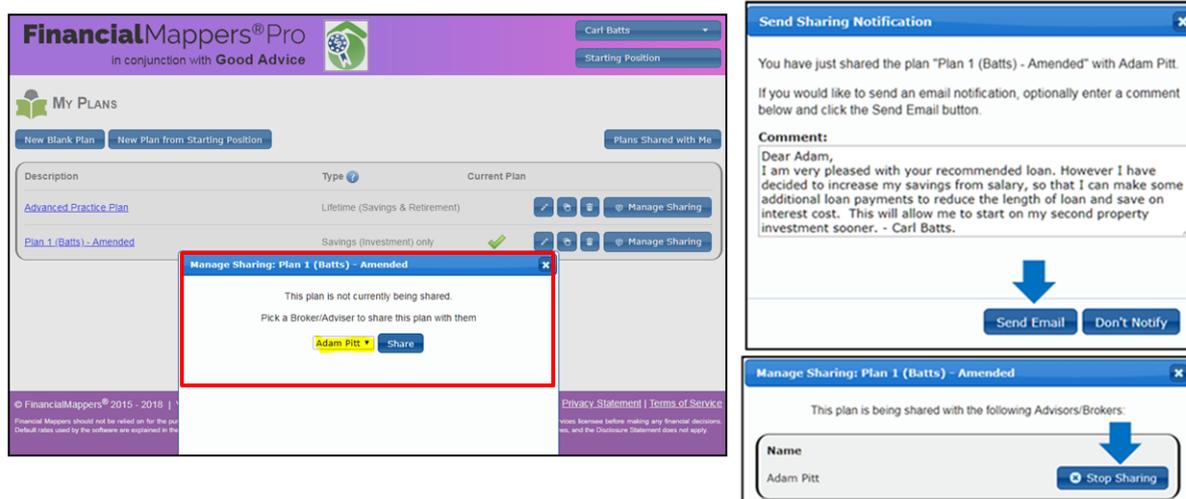
Currency

[Save](#) [Cancel](#)

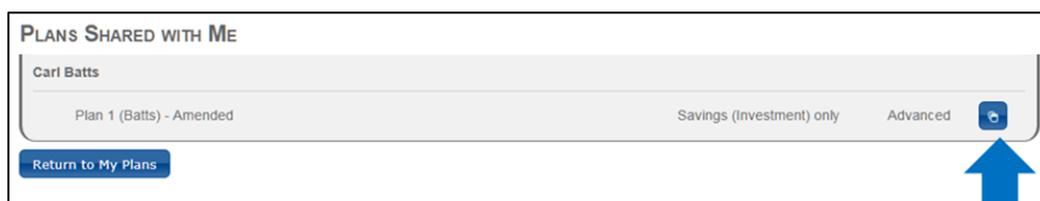
You can make changes to the plan and then share that information back to the **Adviser**. To do this you click on the name of the plan to return to the Plans list.



Once the **Manage Sharing** button is clicked, you must select the name of his adviser and click the **Share** button (as shown below). An email message can be sent to the **Adviser** (Adam Pitt). You can **Stop Sharing** their plan at any time.



Your adviser will receive an email advising that you have shared a plan. Here the adviser can make a copy of your plan and then review any changes you may have made to the original plan.



## Creating your own plans and sharing with your Adviser

In this case your adviser may have asked you to enter all your current finances in the **Starting Position**. When you do this, that information is available to the adviser and either party may update that information. If your adviser changes that information, you will be notified by email. Likewise, if you later change that information, your adviser will be notified by email.

Sometimes your adviser, may ask you to create a preliminary plan and share it. This allows the adviser to quickly assess your current financial situation, review your priorities such as buying an Investment Property or starting a savings plan using Managed Funds.

From here your adviser can optimize the plan for you and make recommendations.

Your adviser will then be able to share this plan with the adjustments back to you for review.

## Financial Literacy Program

Research shows that the majority of Australians have a very poor understanding of their finances. This applies to all levels of income and asset holdings. Many people overestimate how much they understand.

*Financial Mappers* has designed a 12-month program that will allow you to maximize the use of Financial Mappers. You will also have explained basic financial concepts such as Compound Interest or Inflation and how you can maximize your financial wellbeing by applying these concepts to your financial plan.

After registering your account, you will receive one email each day for three days. For the next 2-months you will receive an email each 5-days. For the remainder of the year, you will receive one email a month.

# Training Videos

On the Drop-down Menu, click on the section **Videos**. Here you will find:

- Two Getting Started videos
- Four Sample Plans
- Videos to match Tutorials
- Financial Concepts

If you have not already watched the videos on the **Financial Mappers** website, please follow the link and watch them **NOW**. <https://www.financialmappers.com.au/using-financial-mappers/>



In the **Help Manual**, you will find a selection of video in the selection of videos. Some of these have already been listed.

We also have an extensive **Help Manual** and **Frequently Asked Questions**.

If you require any further assistance, please contact [support@financialmappers.com.au](mailto:support@financialmappers.com.au)